

<b>Lead Partnering Supporter</b> <b>Fall Forum – October 26-27, 2020</b> <b>\$35,000</b>	<b>Collaborating Supporter</b> <b>Fall Forum – October 26-27, 2020</b> <b>\$25,000</b>	<b>Contributing Supporter</b> <b>Fall Forum – October 26-27, 2020</b> <b>\$16,000</b>
<b>5 Company Passes to Fall Forum 2020</b> <i>(1 of the 5 passes must be used by firm’s speaker)</i>	<b>4 Company Passes to Fall Forum 2020</b> <i>(1 of the 4 passes must be used by firm’s panelist)</i>	<b>3 Company Passes to Fall Forum 2020</b>
<b>5 Allocator Guest Passes to Fall 2020</b> (Employees of Endowments, Foundations, Pensions, SFOs)	<b>4 Allocator Guest Passes to Fall 2020</b> (Employees of Endowments, Foundations, Pensions, SFOs)	<b>3 Allocator Guest Passes to Fall 2020</b> (Employees of Endowments, Foundations, Pensions, SFOs)
<b>2 Passes to Asset Owners/Allocator Breakfast</b> <i>(At least one pass must be used by firm’s CIO/PM)</i>	<b>1 Pass to Asset Owners/Allocator Breakfast</b> <i>(Pass is recommended for your firm’s CIO/PM)</i>	<b>1 Pass to Asset Owners/Allocator Breakfast</b> <i>(Pass is recommended for your firm’s CIO/PM)</i>
<b>Join Fall Forum 2020 Speaker Faculty</b> <b>30-minute stand-alone speaking spot on main stage</b> <i>(Topic to be developed around forum themes and speaker must be approved in advance by TII &amp; Editorial Committee)</i>	<b>Join Fall Forum 2020 Topic Panel Discussion</b> <b>35 to 45 minute panel discussion on main stage</b> <i>(Topic to be developed around forum themes and panelist must be approved in advance by TII &amp; Editorial Committee)</i>	<p style="text-align: center;"><b>Not Applicable</b></p>
<b>Early Access to Fall 2020 Attendee List</b> <b>7 business days prior - will arrive on October 15th</b> (Name, Title, Company, State, Email)	<b>Early Access to Fall 2020 Attendee List</b> <b>5 business days prior - will arrive on October 19th</b> (Name, Title, Company, State)	<b>Early Access to Fall 2020 Attendee List</b> <b>3 business days prior – will arrive on October 21st</b> (Name, Title, Company, State)
<b>Logo &amp; Branding on Signage, App, Website &amp; Agenda</b> -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements	<b>Logo &amp; Branding on Signage, App, Website &amp; Agenda</b> -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements	<b>Logo &amp; Branding on Signage, App, Website &amp; Agenda</b> -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements
<b>TII Annual Membership Dues are Included w/Sponsorship</b> (Member Cycle – Spring 2020 through Fall 2020)	<b>TII Annual Membership Dues are Included w/Sponsorship</b> (Member Cycle – Spring 2020 through Fall 2020)	<b>TII Annual Membership Dues are Included w/Sponsorship</b> (Member Cycle – Spring 2020 through Fall 2020)
<b>2 Company Passes to Spring Forum 2020</b> <b>1 Allocator Guest Pass to Spring Forum 2020</b> May 18-19, 2020, The Carolina Inn, Chapel Hill, NC <i>(Included as Part of TII Annual Membership)</i>	<b>2 Company Passes to Spring Forum 2020</b> <b>1 Allocator Guest Pass to Spring Forum 2020</b> May 18-19, 2020, The Carolina Inn, Chapel Hill, NC <i>(Included as Part of TII Annual Membership)</i>	<b>2 Company Passes to Spring Forum 2020</b> <b>1 Allocator Guest Pass to Spring Forum 2020</b> May 18-19, 2020, The Carolina Inn, Chapel Hill, NC <i>(Included as Part of TII Annual Membership)</i>

**FOR MORE INFORMATION, PLEASE CONTACT:**



[WWW.THEINVESTMENTINSTITUTE.ORG](http://WWW.THEINVESTMENTINSTITUTE.ORG)

**Andrea Szigethy**  
**Founder & CEO**  
**919.619.3265**

[andrea.szigethy@theinvestmentinstitute.org](mailto:andrea.szigethy@theinvestmentinstitute.org)

**Donna Holly**  
**President**  
**646.554.8800**

[donna.holly@theinvestmentinstitute.org](mailto:donna.holly@theinvestmentinstitute.org)

## Support our Mission for Investor Education Through Collaboration, Contribution & Commitment to our TII Community!

- The Investment Institute (TII) offers **three different contribution levels** (*Lead Partnering, Collaborating, Contributing Supporters*) designed to fit your budget and to help us provide investor education to Our Community.
  - We typically only take a **limited number of supporters** (no more than 10) for each forum.
  - Our Fall & Spring Forums are comprised of **approximately 300 attendees with a 50:50 investor to manager ratio.**
  - **Sponsoring firms to our Fall Forum will receive their full year of membership dues built into the sponsorship price.**
- *Please note that your firm will not be represented as a sponsor to the Spring Forum 2020 and will not have a speaker or panelist at the Spring Forum, however your firm will be represented as a member of the TII Community and you **will receive two access passes to attend the 2020 Spring Forum** (May 18-19, 2020 in Chapel Hill, NC at The Carolina Inn Hotel) through this sponsorship.*
- **Allocator Guest Passes** are for full-time staff of an endowment, foundation, healthcare, pension, non-profit or single family office/high net worth individual and cannot (or their firm cannot) offer funds, products or services to those in the investment community. People from OCIOs, Fund of Funds, Managers, Emerging Managers, RIAs, Service Providers and high net worth individuals who also offer funds, products or services to the investment community are **NOT** permitted to attend as guests.
- **To brand and partner alongside TII**, please review the information and feel free to email or call Andrea Szigethy, [andrea.szigethy@theinvestmentinstitute.org](mailto:andrea.szigethy@theinvestmentinstitute.org) or 919.619.3265.

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Andrea Szigethy  
Founder & CEO  
919.619.3265  
[andrea.szigethy@theinvestmentinstitute.org](mailto:andrea.szigethy@theinvestmentinstitute.org)

Donna Holly  
President  
646.554.8800  
[donna.holly@theinvestmentinstitute.org](mailto:donna.holly@theinvestmentinstitute.org)