

Lead Partnering Supporter Spring Forum – May 18-19, 2020 \$35,000	Collaborating Supporter Spring Forum – May 18-19, 2020 \$25,000	Contributing Supporter Spring Forum – May 18-19, 2020 \$16,000
5 Company Passes to Spring Forum 2020 <i>(1 of the 5 passes must be used by firm's speaker)</i>	4 Company Passes to Spring Forum 2020 <i>(1 of the 4 passes must be used by firm's panelist)</i>	3 Company Passes to Spring Forum 2020
5 Allocator Guest Passes to Spring 2020 (Employees of Endowments, Foundations, Pensions, SFOs)	4 Allocator Guest Passes to Spring 2020 (Employees of Endowments, Foundations, Pensions, SFOs)	3 Allocator Guest Passes to Spring 2020 (Employees of Endowments, Foundations, Pensions, SFOs)
2 Passes to Asset Owners/Allocator Breakfasts <i>(At least one pass must be used by firm's CIO/PM)</i>	1 Pass to Asset Owners/Allocator Breakfasts <i>(Pass is recommended for your firm's CIO/PM)</i>	1 Pass to Asset Owners/Allocator Breakfast <i>(Pass is recommended for your firm's CIO/PM)</i>
Join Spring Forum 2020 Speaker Faculty 30-minute stand-alone speaking spot on main stage <i>(Topic to be developed around forum themes and speaker must be approved in advance by TII Editorial Committee)</i>	Join Spring Forum 2020 Topic Panel Discussion 35 to 45 minute panel discussion on main stage <i>(Topic to be developed around forum themes and panelist must be approved in advance by TII Editorial Committee)</i>	Not Applicable
Early Access to Spring 2020 Attendee List 7 business days prior – will arrive on May 7th (Name, Title, Company, State, Email)	Early Access to Spring 2020 Attendee List 5 business days prior – will arrive on May 11th (Name, Title, Company, State)	Early Access to Spring 2020 Attendee List 3 business days prior – will arrive on May 13th (Name, Title, Company, State)
Logo & Branding on Signage, App, Website & Agenda -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements	Logo & Branding on Signage, App, Website & Agenda -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements	Logo & Branding on Signage, App, Website & Agenda -Ability to Display Marketing Materials & Giveaways Onsite -Educational White Papers Displayed on Website & App -Firm Descriptions, Attendee Bios and Photos on App -Podium & Email Thank You Announcements
TII Annual Membership Dues are Included w/Sponsorship (Member Cycle – Spring 2020 through Fall 2020)	TII Annual Membership Dues are Included w/Sponsorship (Member Cycle – Spring 2020 through Fall 2020)	TII Annual Membership Dues are Included w/Sponsorship (Member Cycle – Spring 2020 through Fall 2020)
2 Company Passes to Fall Forum 2020 1 Allocator Guest Pass to Fall Forum 2020 Oct. 26-27, 2020, The St. Regis, Atlanta, GA <i>(Included as Part of TII Annual Membership)</i>	2 Company Passes to Fall Forum 2020 1 Allocator Guest Pass to Fall Forum 2020 Oct. 26-27, 2020, The St. Regis, Atlanta, GA <i>(Included as Part of TII Annual Membership)</i>	2 Company Passes to Fall Forum 2020 1 Allocator Guest Pass to Fall Forum 2020 Oct. 26-27, 2020, The St. Regis, Atlanta, GA <i>(Included as Part of TII Annual Membership)</i>

FOR MORE INFORMATION, PLEASE CONTACT:



WWW.THEINVESTMENTINSTITUTE.ORG

Andrea Szigethy
 Founder & CEO
 919.619.3265
andrea.szigethy@theinvestmentinstitute.org

Donna Holly
 President
 646.554.8800
donna.holly@theinvestmentinstitute.org

Support our Mission for Investor Education Through Collaboration, Contribution & Commitment to our TII Community!

- The Investment Institute (TII) offers **three different contribution levels** (*Lead Partnering, Collaborating, Contributing Supporters*) designed to fit your budget and to help us provide investor education to Our Community.
 - We typically only take a **limited number of supporters** (no more than 10) for each forum.
 - Our Spring & Fall Forums are comprised of **approximately 300 attendees with a 50:50 investor to manager ratio.**
 - **Sponsoring firms to our Spring Forum will receive their full year of membership dues built into the sponsorship price.**

*Please note that your firm will not be represented as a sponsor to the Fall Forum 2020 and will not have a speaker or panelist at the Fall Forum, however your firm will be represented as a member of the TII Community and you **will receive two access passes to attend the 2020 Fall Forum** (October 26-27, 2020 in Atlanta, GA at The St. Regis Hotel) through this sponsorship.*

- **Allocator Guest Passes** are for full-time staff of an endowment, foundation, healthcare, pension, non-profit or single family office/high net worth individual and cannot (or their firm cannot) offer funds, products or services to those in the investment community. People from OCIOs, Fund of Funds, Managers, Emerging Managers, RIAs, Service Providers and high net worth individuals who also offer funds, products or services to the investment community are **NOT** permitted to attend as guests.
- **To brand and partner alongside TII**, please review the information and feel free to email or call Andrea Szigethy, andrea.szigethy@theinvestmentinstitute.org or 919.619.3265.